

RECORDATION NO. 23215-J FILED

JUN 2 1 '05

3-53 PM

SURFACE TRANSPORTATION BOARD



Barbara Saddler Surface Transportation Board Recordation Office 1925 K Street, N.W., Suite 70 Washington D.C. 20423 (202) 565-1656 (202) 565-9004 - Fax Barbara.Saddler@stb.dot.gov

RE: 144293-1

June 17, 2005

Dear Barbara,

Enclosed are two (2) originals of the **Memorandum of Railcar Lease** dated as of January 3, 2005 between the following parties:

Names and address of the following parties:

Lessor: THE CIT GROUP/EQUIPMENT FINANCING INC.

1211 Avenue of the Americas New York, NY 10036

Lessee: LAFARGE NORTH AMERICA INC. fka LAFARGE CORPORATION

4000 Town Center, Suite 2000 Southfield, MI 48075

A short summary of the document to appear in the index follows:

Memorandum of Railcar Lease between Lessor: THE CIT GROUP/EQUIPMENT FINANCING INC. and Lessee: LAFARGE NORTH AMERICA INC. fka LAFARGE CORPORATION covering 25 hopper cars with reporting marks and numbers – CEFX 96287 – CEFX 96338 – NOT INCLUSIVE.

Please file this memorandum as a SECONDARY document to Recordation #23215 dated 11/02/00 and return one (1) stamped original to my attention. A check covering the filing fee of thirty-three dollars (\$33.00) is enclosed.

If you have any questions regarding the filing, please feel free to call me at 800-995-5071 ext. 3813.

Thank you for your prompt assistance.

Sincerely,

April O'Shea Motor Vehicle Specialist

MEMORANDUM OF RAILCAR LEASE

THIS MEMORANDUM OF RAILCAR LEASE dated as of this ______ day of _______, 200 ____, is made by THE CIT GROUP/EQUIPMENT FINANCING, INC., a Delaware corporation, with an address at 1211 Avenue of the Americas, 20th Floor, New York, New York 10036 (the "Lessor"), and LAFARGE NORTH AMERICA INC., f/k/a LAFARGE CORPORATION, a Missouri corporation, with an address at 4000 Town Center- Suite 2000, Southfield, MI 48075 (the "Lessee" and, together with the Lessor, the "Parties").

KNOW ALL PERSONS BY THESE PRESENTS THAT:

WHEREAS, the Lessor and the Lessee entered into that certain Master Railcar Lease (the "Lease") dated as of June 23, 2000, covering certain equipment described therein and with respect to which a Memorandum of Railcar Lease was filed with the Surface Transportation Board ("STB") on November 2, 2000 and given Recordation Number 23215.

WHEREAS, the Parties have entered into an additional Schedule under the Lease and wish to show for the public record the existence of the aforesaid Schedule, the respective interests therein of the Parties and a description of the equipment (the "Equipment") as set forth in Schedule A hereto, and accordingly the Parties have caused this Memorandum to be executed by their respective duly authorized officers, as of the date first above written.

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged by each of the Parties hereto, by this instrument the Lessor hereby leases and confirms the lease of the Equipment to the Lessee in accordance with the terms and conditions of the Lease, and the Lessee confirms and accepts such terms and conditions, which are incorporated by reference as if fully set forth herein.

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessor by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessor. I further declare under penalty of perjury that the foregoing is true and correct.

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I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessee by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessee. I further declare under penalty of perjury that the foregoing is true and correct.

Schedule A

Number of Cars		Equipment Description	
25	3,230 (F., P.D. covered hopper car	
1	CEFX	96287	
2	CEFX	96288	
3	CEFX	96289	
4	CEFX	96290	
5	CEFX	96291	
6	CEFX	96319	
7	CEFX	96320	
8	CEFX	96321	
9	CEFX	96322	
10	CEFX	96323	
11	CEFX	96324	
12	CEFX	96325	
13	CEFX	96326	
14	CEFX	96327	
15	CEFX	96328	
16	CEFX	96329	
17	CEFX	96330	
18	CEFX	96331	
19	CEFX	96332	
20	CEFX	96333	
21	CEFX	96334	
22	CEFX	96335	
23	CEFX	96336	
24	CEFX	96337	
25	CEFX	96338	
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